Message Text

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E.O. 11652: N/A TAGS: EAGR, JA

SUBJECT: JAPAN CHARTER OF REVIEW OF AGRIC POLICIES

REF: G.A. PARKS LETTER TO AGATT OF OCT. 3, 1973

SUMMARY: AGATT FINDS JAPAN CHAPTER OF REVIEW OF AGRICULTURAL POLICIES ACCURATE BUT BADLY IN NEED OF UP-DATING. END SUMMARY.

- 1. AGATT FEELS SUBJ REVIEW IS ACCURATE FOR PERIOD IT COVERS BUT FINDS IT 1 TO 1-1/2 YEARS BEHIND TIMES. THIS IMPORTANT BECAUSE OF DRASTIC CHANGES IN WORLD AGRICULTURAL SITUATION OVER PAST YEAR OR SO AND RESULTING CHANGES IN ATMOSPHERE WITHIN GOJ ON AGRICULTURAL AND TRADE POLICY.
- 2. PRODUCERS RICE PRICE RAISED OVER 16 PERCENT THIS YEAR. TOBACCO PRODUCERS DEMANDED AND GOT SILILAR INCREASE. SUGAR PRODUCERS NOW DEMANDING SAME. WHEAT AND BARLEY PRICES RAISED OVER 14 PERCENT WITH SPECIAL ADDED INCENTIVE BONUS NOW IN THE MAKING. GUARANTEED PRICE (INCLUDING SPECIAL BONUS) FOR SOYBEANS WILL LIKELY BE DOBLED SOON (FROM \$10/BU. TO ABOUT \$20/BU.)
- 3. PLANS NOW BEING DEVELOPED TO RAISE RESALE PRICE OF RICE BY 17-19 PERCENT AND OF WHEAT BY 30-40 PERCENT. WHEAT IMPORTS PREVIOUSLY EARNED REVENUE FOR GOJ BUT THIS YEAR HAVE BEEN HEAVILY SUBSIDIZED. HENCE THE ABNORMALLY HIGH PROPOSED RAISE IN UNCLASSIFIED

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WHEAT RESALE PRICE.

4. PAYMENT FOR DIVERTING RICE LAND TO FALLOW UNDER RICELAND DIVERSION PROGRAM WILL BE TERMINATED BEFORE NEXT CROP. IN LIGHT OF THIS AND 16 PERCENT RICE PRICE INCREASE, RICE STOCKS EXPECTED TO INCREASE SUBSTANTIALLY IN COMING YEARS. INGERSOLL

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